

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

-----x  
Chapter 11

SEARS HOLDING CORPORATION, *et al.*,

Case No. 18-23538 (RDD)

Debtors.

(Jointly Administered)  
-----x

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code and Rules 9010 and 2002 of the Federal Rules of Bankruptcy Procedure, Whiteford, Taylor & Preston LLP and Engelman Berger, P.C. hereby appear as attorneys for International Cruise & Excursions Gallery, Inc., and hereby request that copies of all notices and pleadings given or filed in these cases, or required to be given or filed in these cases, be given and served upon them at the following addresses:

WHITEFORD, TAYLOR & PRESTON LLP  
220 White Plains Road, Second Floor  
Tarrytown, NY 10591  
Attn.: Kenneth M. Lewis, Esq.  
(914) 761-8400  
[klewis@wtplaw.com](mailto:klewis@wtplaw.com)

WHITEFORD, TAYLOR & PRESTON LLP  
3190 Fairview Park Drive, Suite 800  
Falls Church, VA 22042  
Attn.: Christopher A. Jones, Esq.  
(703) 280-9263  
[cajones@wtplaw.com](mailto:cajones@wtplaw.com)

ENGELMAN BERGER, P.C.  
2800 North Central Avenue, Suite 1200  
Phoenix, AZ 85004  
Attn.: Scott B. Cohen, Esq.  
(602) 222-4960  
[sbc@eblawyers.com](mailto:sbc@eblawyers.com)

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Code and the Bankruptcy Rules specified above, but also includes, without limitation, any notice, hearing date, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, email or otherwise filed or given with regard to the referenced cases and the proceedings herein.

Neither this Notice of Appearance nor any other appearance, pleading, filing, claim, or suit is intended or shall be deemed or construed to be (i) a consent to the jurisdiction of this Court or any other court with respect to any actions or proceedings against or otherwise involving International Cruise & Excursions Gallery, Inc., or (ii) a waiver of International Cruise & Excursions Gallery, Inc.'s (a) right to have final orders entered only after de novo review by a district judge; (b) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (c) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (d) other rights, claims, actions, defenses, setoffs or recoupments to which it is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Dated: Tarrytown, New York  
May 10, 2019

WHITEFORD, TAYLOR & PRESTON LLP

By: /s/ Kenneth M. Lewis  
Kenneth M. Lewis

220 White Plains Road, Second Floor  
Tarrytown, NY 10591  
(914) 761-8400  
klewis@wtplaw.com

WHITEFORD, TAYLOR & PRESTON LLP  
Christopher A. Jones (*pro hac vice to be filed*)  
3190 Fairview Park Drive, Suite 800  
Falls Church, VA 22042  
(703) 280-9263  
[cajones@wtplaw.com](mailto:cajones@wtplaw.com)

ENGELMAN BERGER, P.C.  
Scott B. Cohen (*pro hac vice to be filed*)  
2800 North Central Avenue, Suite 1200  
Phoenix, AZ 85004  
(602) 222-4960  
[sbc@eblawyers.com](mailto:sbc@eblawyers.com)

Attorneys for International Cruise &  
Excursions Gallery, Inc.